



A group coaching experience for people desiring a comprehensive approach to retirement planning.

Participating in a Retirement Readiness group will help you...

- ✓ Develop a Retirement Lifestyle Profile based on the goals you want to achieve
- ✓ Draft an estimated Retirement Budget and identify questions for a financial expert
- ✓ Answer the "Do I want or need to work when I retire?" question
- ✓ Explore and evaluate volunteer and leisure activity opportunities that fit your passion
- ✓ Anticipate and solidify shifts in relationships that will occur after you retire
- ✓ Decide exactly when you will be ready to retire
- ✓ Address important marriage relationship issues that will occur after retirement
- ✓ Develop a City Profile Scorecard when considering moving to another location

Don't simply retire from something; retire to something.

WHAT: Group coaching for people 1-3 years away from retirement

WHEN: Tuesdays, 7:00-8:30 P.M.
January 10 - February 28

WHERE: Bridgewater Place -
333 Bridge Street NW, Suite 205

HOW LONG: 8 - 90-min. sessions

HOW MUCH: \$10 / couple per session

REGISTRATION DEADLINE:
January 5. Call or email Tim. See contact info below.



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